Agenda

- Welcome & Introduction
- Recap Discussion session

- Income and Employment Presentation
- Income and Employment Roundtable

- Employers and Jobs Presentation
- Employers and Jobs Roundtable

- Vision Statements Introduction

- Public Comment

Possible dates for public engagement

- Dates for holding a virtual public workshop
- March 22
- March 23
- March 29

	2020					2021												2022								
	8	9	10	11	12	1	2	3	4	5	6	7	8	9	10	11	12	1	2	3	4	5	6	7	8	9
Background Data	x	x	x	x	x	x	x	x	x																	
Visioning		x				x	x		x			x														
Public Workshops Part 1								x																		
Public Input Online Survey									x	x	x															
Analysis and Development of Recommendations and Strategies										x	x	x	x	x	x	x										
Drafting and Revising Plan Document													x	x		x	x	x	x	x	x	x				
Public Workshops Part 2																				x						
Public Review of Draft Document																					x	x	x			
Adoption																										x

Steering Committee Meetings

2020

- August
  - **Demographics**
- September
  - **Existing Land Use**
  - Preserve, Enhance, Transform
- October
  - **Housing**
- November
  - **Transportation**
- December
  - **Transportation, Infrastructure & Utilities**

2021

- January
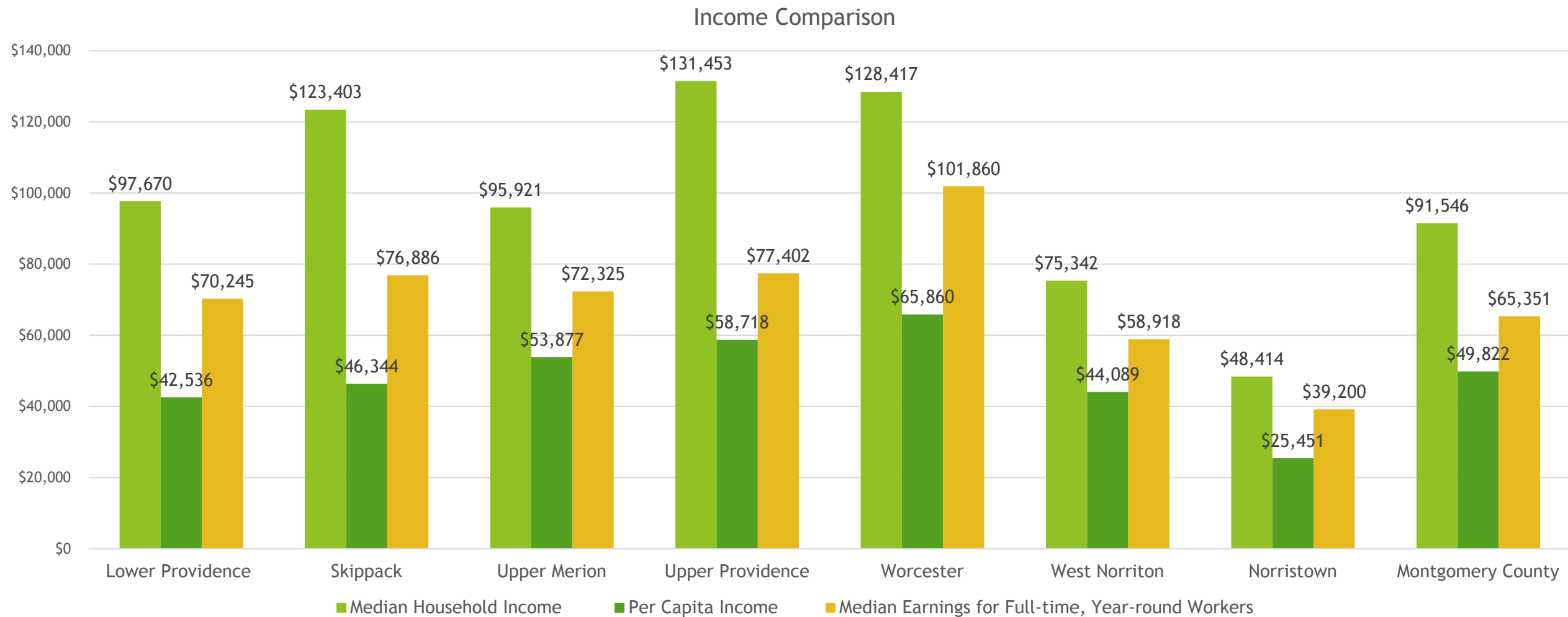 - **Economic Development and Employment**
  - Visioning

2021

- February
  - **Community, History, Culture**
  - Plan Public Workshop
  - Survey Development
- March
  - **Nature and Open Space**
  - Public Workshop
- April
  - Debrief Public Workshop
  - **Data Loose Ends**
  - Visioning
  - [survey available]
- May
  - Analysis and Development of Recommendations

Income & Employment

Residents of Lower Providence

Median Household Income: $97,670
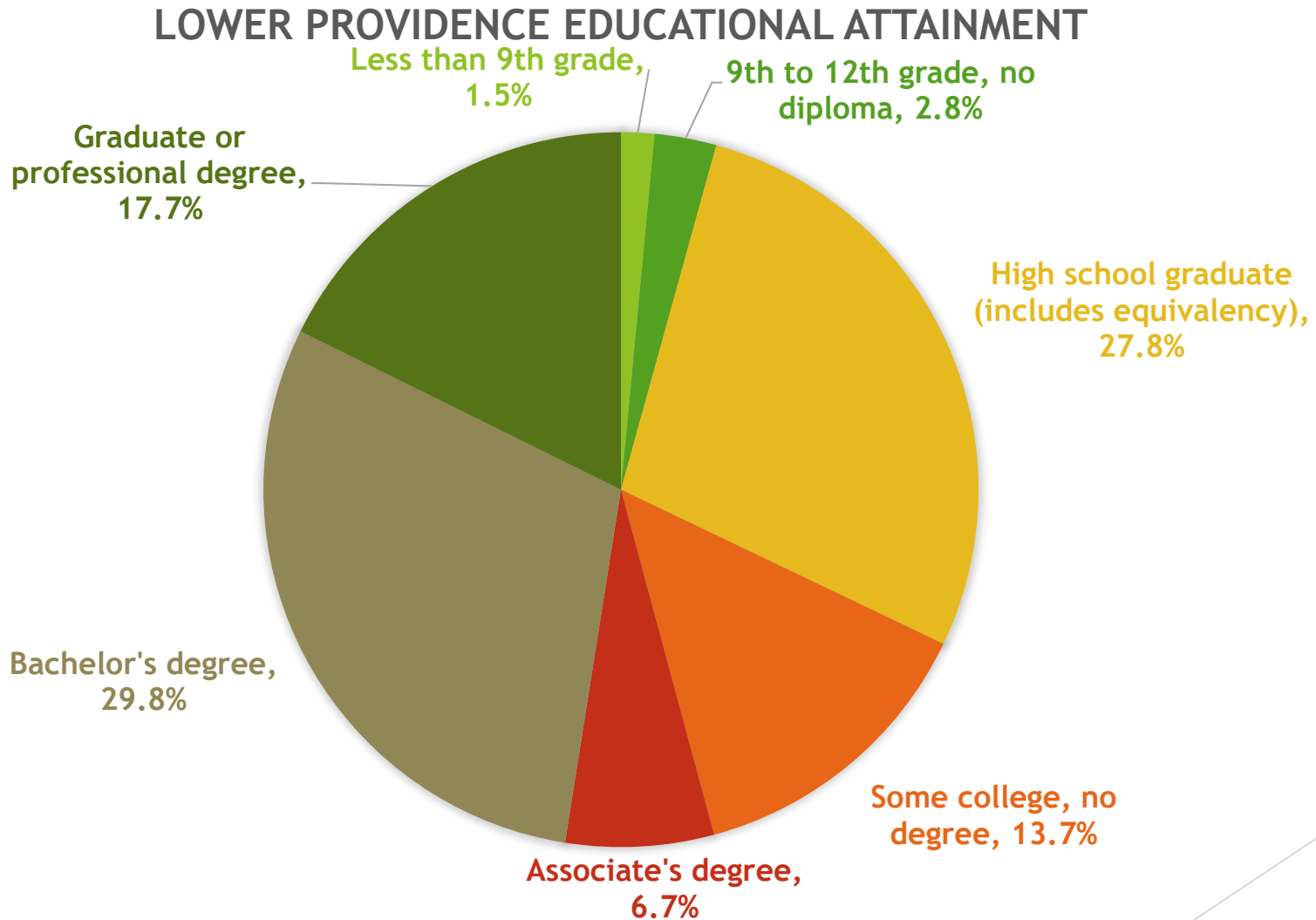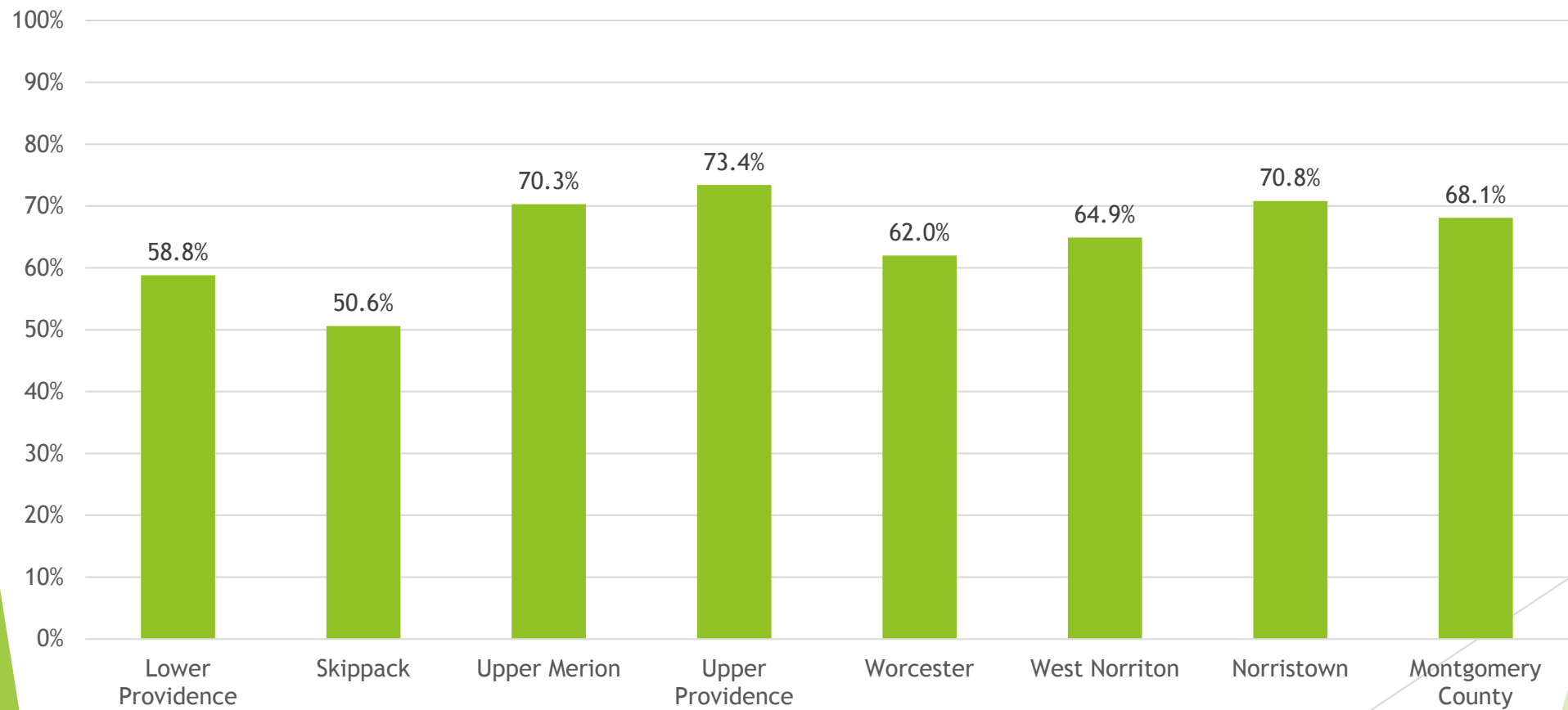
Income Comparison

Lower Providence: $97,670 (Median Household Income), $42,536 (Per Capita Income), $70,245 (Median Earnings for Full-time, Year-round Workers)

Skippack: $123,403, $46,344, $76,886

Upper Merion: $95,921, $53,877, $72,325

Upper Providence: $131,453, $58,718, $77,402

Worcester: $128,417, $65,860, $101,860

West Norriton: $75,342, $44,089, $58,918

Norristown: $48,414, $25,451, $39,200

Montgomery County: $91,546, $49,822, $65,351

Legend:
- Median Household Income
- Per Capita Income
- Median Earnings for Full-time, Year-round Workers

Source: 2019 ACS 5-Year Estimates

Poverty

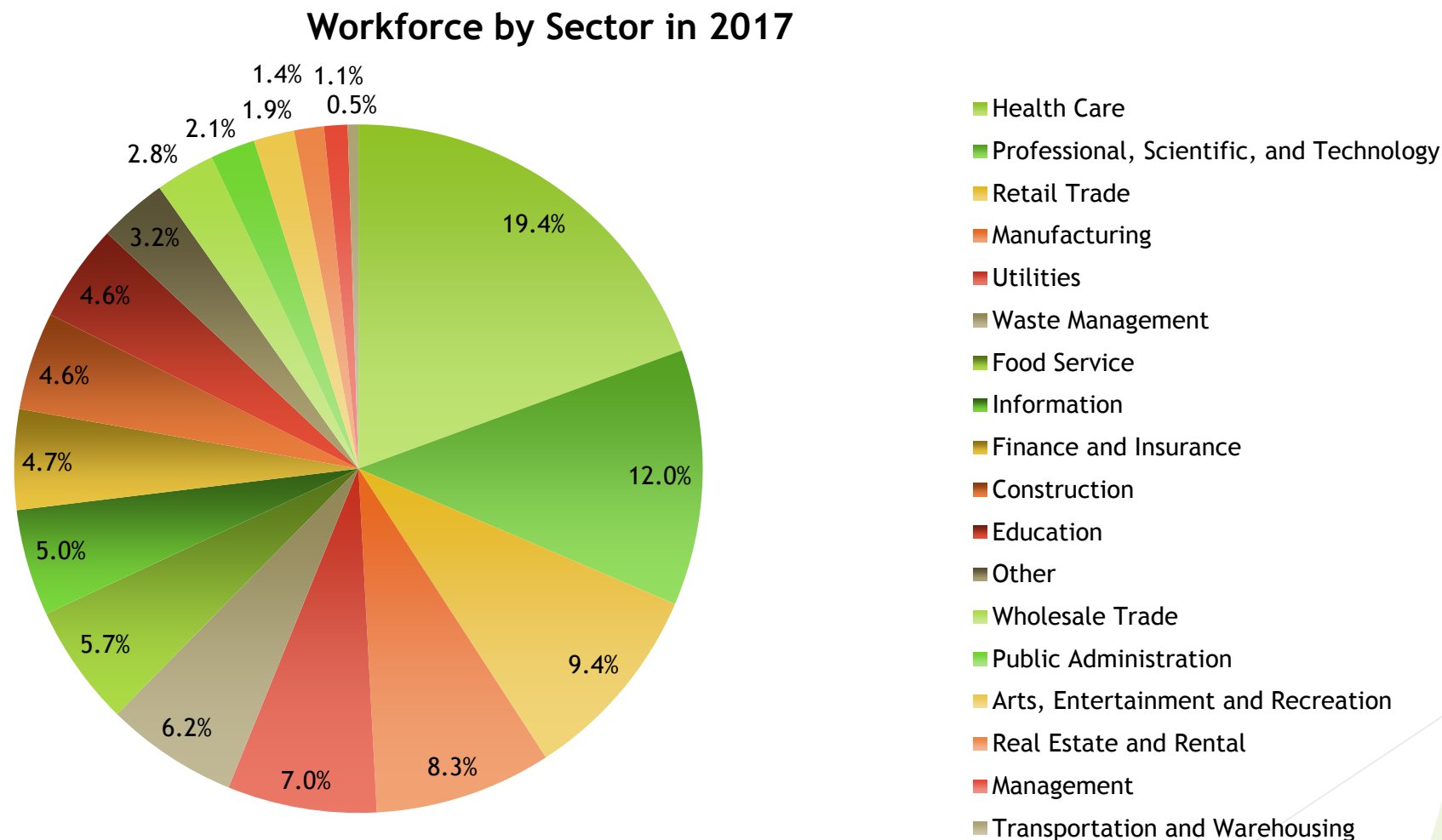| 2019 ACS 5-Year Estimates	Lower Providence	Skippack	Upper Merion	Upper Providence	Worcester	West Norriton	Norristown	Montgomery County
Population for whom poverty status is determined	4.1%	1.8%	3.8%	3.7%	3.7%	8.1%	19.5%	6.0%

Source: 2019 ACS 5-Year Estimates

Education

LOWER PROVIDENCE EDUCATIONAL ATTAINMENT

Less than 9th grade, 1.5%

9th to 12th grade, no diploma, 2.8%

Graduate or professional degree, 17.7%

High school graduate (includes equivalency), 27.8%

Bachelor's degree, 29.8%

Some college, no degree, 13.7%

Associate's degree, 6.7%

Source: 2019 ACS 5-Year Estimates

Labor Force Participation Rate (age 16 and over):

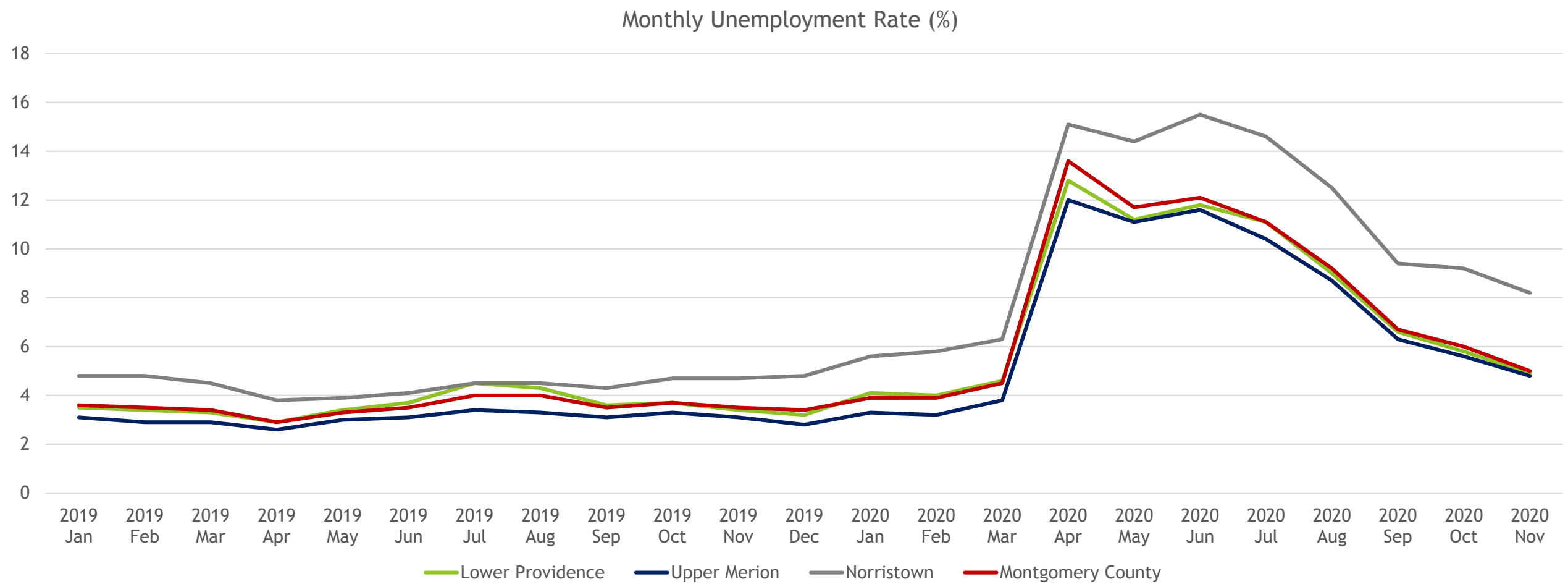

Source: 2019 ACS 5-Year Estimates

Employment by Sector

Workforce by Sector in 2017

Legend:
- Health Care
- Professional, Scientific, and Technology
- Retail Trade
- Manufacturing
- Utilities
- Waste Management
- Food Service
- Information
- Finance and Insurance
- Construction
- Education
- Other
- Wholesale Trade
- Public Administration
- Arts, Entertainment and Recreation
- Real Estate and Rental
- Management
- Transportation and Warehousing

Pie chart values: 19.4%, 12.0%, 9.4%, 8.3%, 7.0%, 6.2%, 5.7%, 5.0%, 4.7%, 4.6%, 4.6%, 3.2%, 2.8%, 2.1%, 1.9%, 1.4%, 1.1%, 0.5%

Source: 2017 ACS 5-Year Estimates

Unemployment: Pre-2020

2019 ACS 5-Year Estimates	Lower Providence	Skippack	Upper Merion	Upper Providence	Worcester	West Norriton	Norristown	Montgomery County
Unemployment rate (%) age 16 and over	4.5%	3.7%	3.8%	3.0%	5.00%	4.5%	7.7%	3.5%

Source: 2019 ACS 5-Year Estimates

Unemployment: COVID-19 Effects

Monthly Unemployment Rate (%)

Legend: Lower Providence, Upper Merion, Norristown, Montgomery County

Inflow-Outflow

10,612
Non-residents employed in Lower Providence

11,544
Residents employed outside Lower Providence

1,025
Residents employed in Lower Providence

Source: 2018 ACS 5-Year Estimates
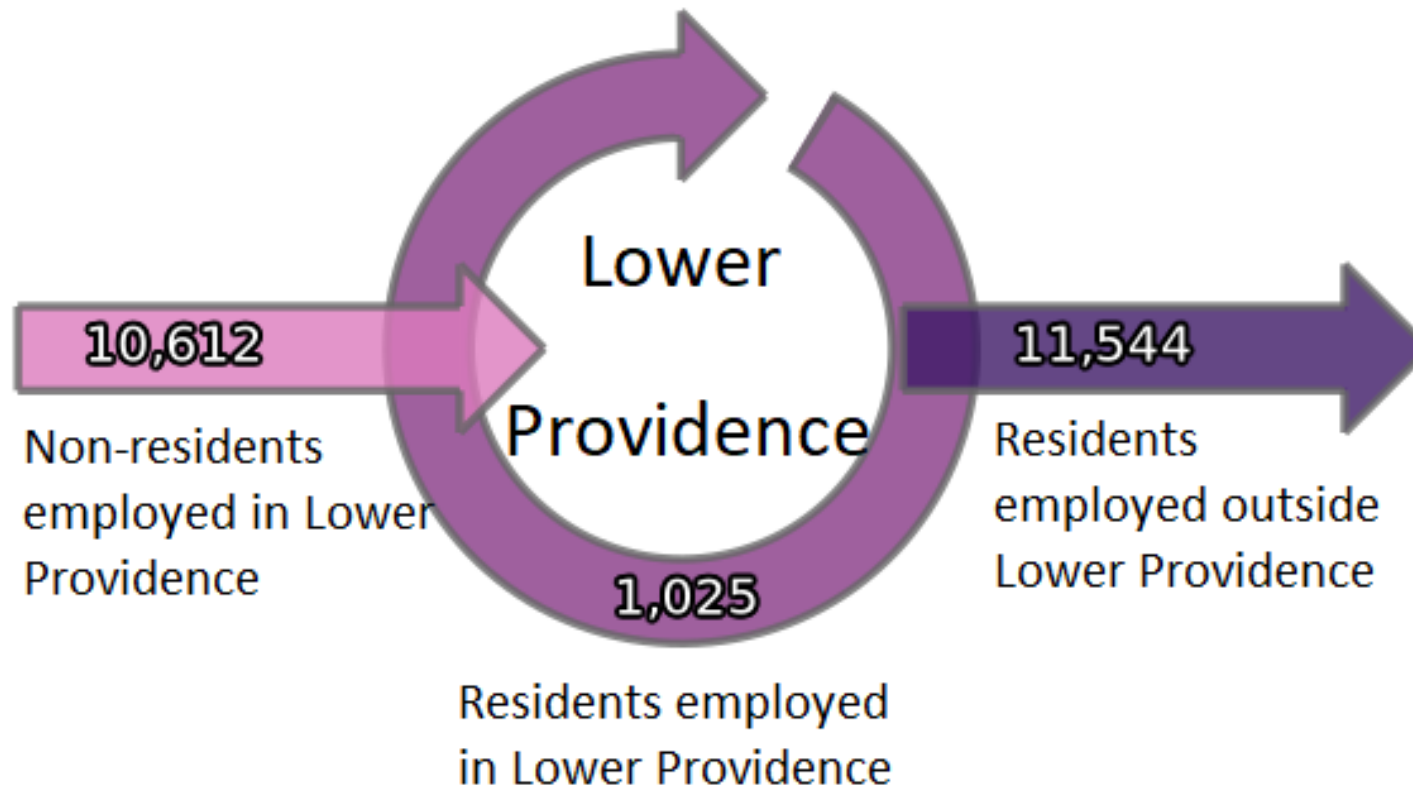
Employers & Jobs

Located in Lower Providence Township

Business Organizations and Planning

- Lower Providence Business Association
- Perkiomen Valley Chamber of Commerce
- Valley Forge Tourism & Convention Board

- Business Development Committee of Lower Providence
- Montgomery County Commerce Department

Employers: 797 total businesses
Employees: 13,481 total

RANK	EMPLOYER	EMPLOYEES
1	PJM Interconnection LLC	702
2	Montgomery County	613
3	Optum 360 Services Inc.	562
4	Methacton School District	368
5	Eagleville Hospital	344
6	Meadows Management Inc.	325
7	Streamlight Inc.	319
8 (tie)	Dell Retirement Services Inc.	316
8 (tie)	MRO Corporation	316
10	Giant Food Stores LLC	263

Source: Berkheimer Tax Innovations, ESRI

Employees by Sector: 10,130 total

Legend:
- All Professional, Scientific & Tech Services
- Health Care & Social Assistance
- Manufacturing
- All Retail Trade
- Utilities
- All Accommodation & Food Services
- Public Administration
- Educational Services
- Wholesale Trade
- All Other Services
- Construction

Pie chart percentages: 15.3%, 13.8%, 11.8%, 10.3%, 8.0%, 7.0%, 6.4%, 4.5%, 4.2%, 4.2%, 3.7%, 3.3%, 2.5%, 2.1%, 1.3%, 0.9%, 0.4%, 0.1%, 0.1%
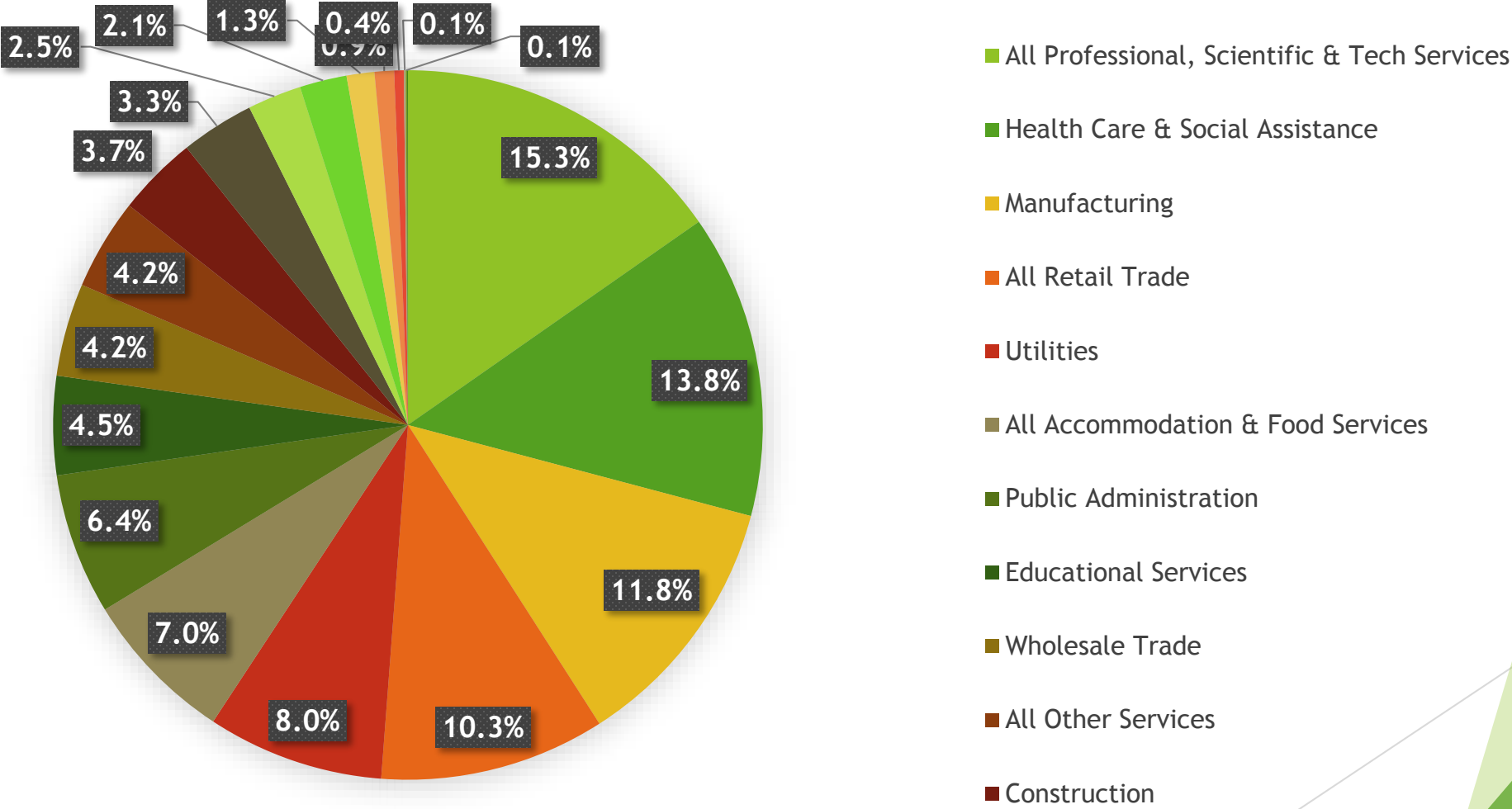
Commercial Land Use – 739.2 acres (7.5% of twp.)

Commercial and Industrial Acreage

- Mixed Use
- Industrial
- Retail
- Office

155.1
218.8
165.9
199.3
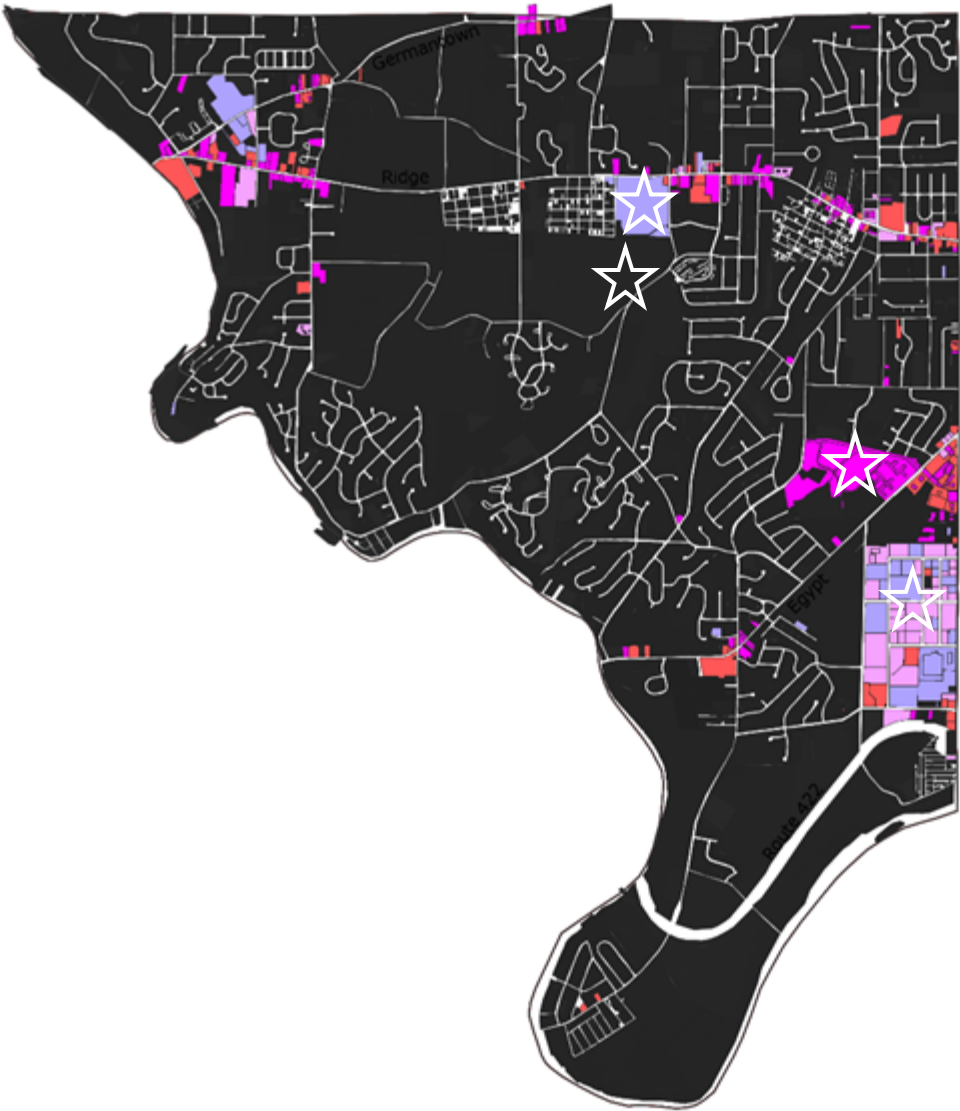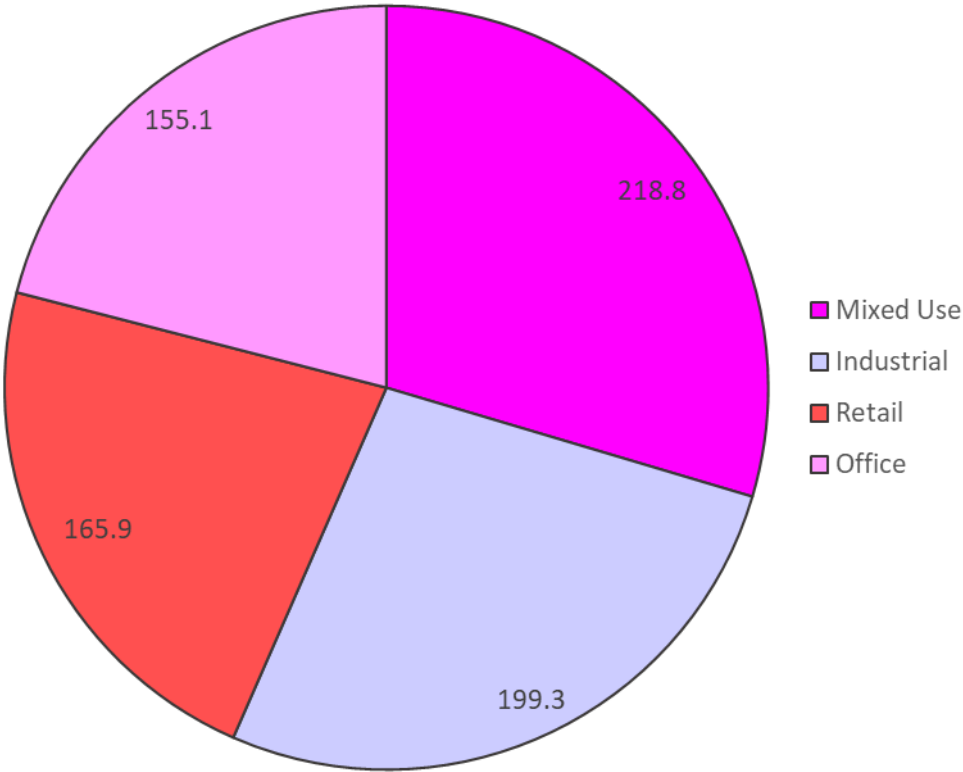
Lower Providence Township

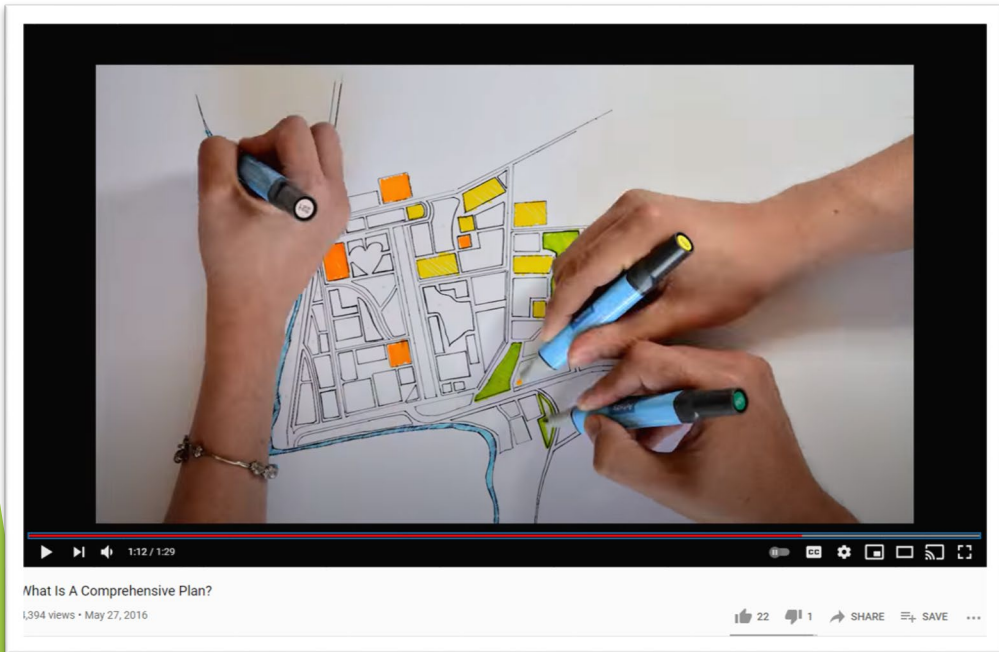**Lower Providence Land Use Parcels**

- Multifamily
- Single Family Attached
- Twin/Duplex
- Mobile Home Park
- Single Family Detached
- Country Residence
- Mixed Use
- Retail
- Office
- Industrial
- Institutional
- Utilities
- Undeveloped
- Public Open Space
- Private Open Space
- Agriculture

Township Revenue: $11,096,463

2021 Township Revenue

- Local Enabling Taxes
- Real Estate Taxes
- Inspections
- Fees and Permits
- State Shared Revenues
- Fund Balance Forward
- Fines
- All Others

62.9%
16.6%
5.0%
4.4%
4.0%
3.6%
1.1%
2.4%

Source: Lower Providence Township Adopted Budget
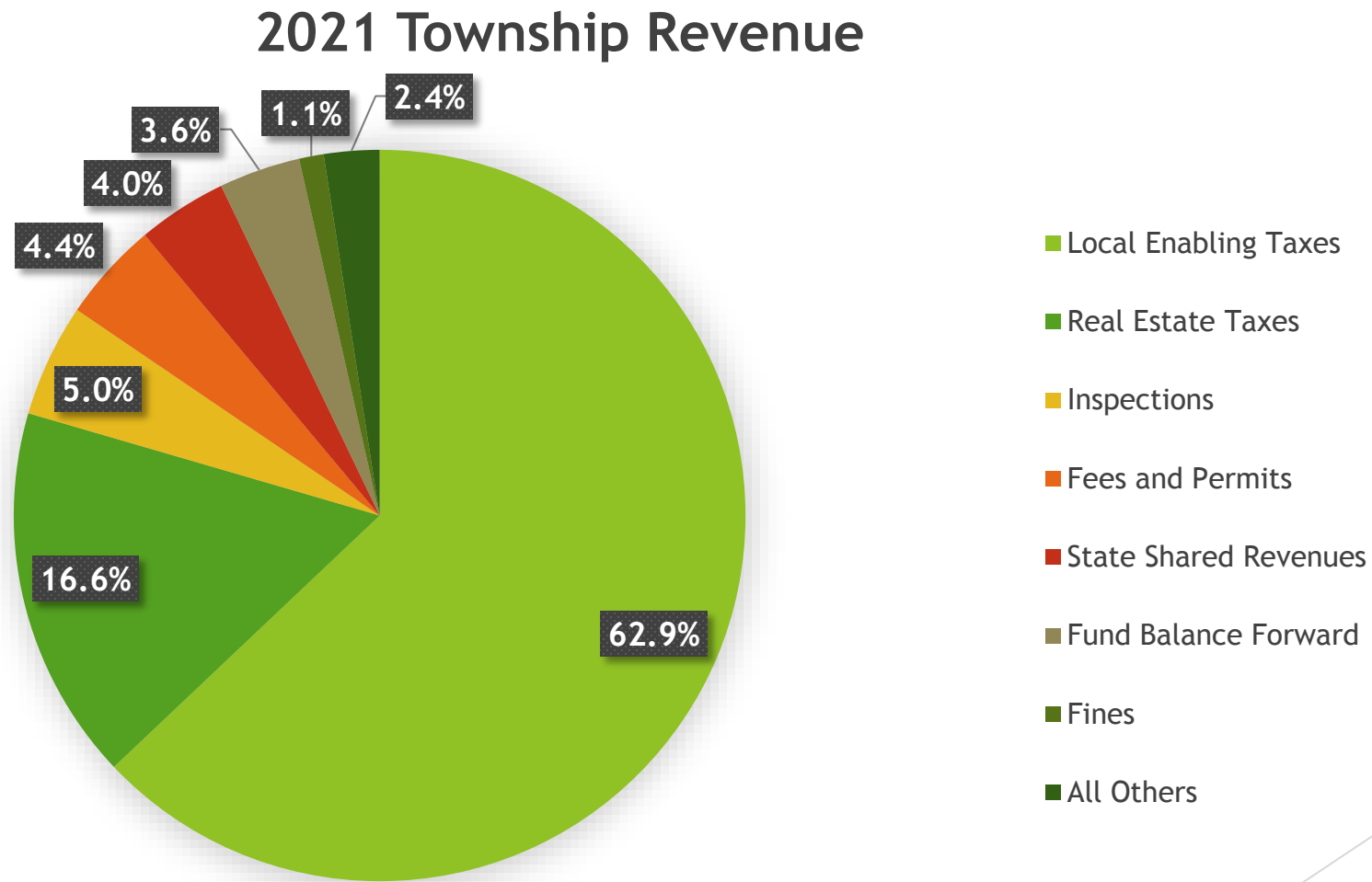
Vision Statement

What a Vision Statement Does

What Is A Comprehensive Plan?
1,394 views • May 27, 2016

- ▶ A vision statement provides direction for the comprehensive plan's recommendations

- ▶ A vision statement describes a community's values, goals, and aspirations

PET Visioning

PET/Visioning Response Topics	Mentions
Biking and walking connections	22
Commercial activity/opportunity	18
Downtown/town center area	13
Parks/new parks/OS/waterways	13
Property values/housing stability	10
Diversity and inclusion/welcoming	10
Social connections	9
Low traffic/access	8
Sustainability/resilience	7
Public events	7
Township identity	6
Public health and safety	6
Young families	5
Public art and music	2

Vision Statements

Vision Statement
1. Summarize current conditions
2. Identify community values
3. Describe future goals

Topic #1 Vision	Topic #2 Vision	Topic #3 Vision...
• Future Vision and Goals • Recommendations	• Future Vision and Goals • Recommendations	• Future Vision and Goals • Recommendations

▶ To create a comprehensive vision for *Lower Providence 2040*, we will start by drafting an overall vision statement for the plan.

▶ The statement will be a short paragraph

▶ Visions for each topic area of the plan will support the overall vision statement

▶ Each topic area will have recommendations to carry out that vision

Next Steps…

- MCPC: Submission of background materials on upcoming topics
  - Draft of public survey
  - February 17: Community, History, and Culture
  - March 17: Nature and Open Space

- Steering Committee:
  - February 3: Develop your vision statement for *Lower Providence 2040*